Nova Scotia's Aerospace and Defence Sector

Nova Scotia attracts globally recognized companies working in naval defence, shipbuilding, sonar and sensing, in-service support, cyber security, and training and simulation.



Top **Defence** Companies

According to Deloitte,
12 of the world's top
defence companies are
operating in Nova Scotia, including Lockheed Martin,
General Dynamics, CAE, Babcock, MDA, Ultra, and
L-3 Communications.

Naval Defence & **Shipbuilding**

Canada's next generation of combat vessels are being built in Nova Scotia, and it's the largest single defence procurement in Canadian history.



In-Service Support

Nova Scotia is an established hub for In-Service Support (ISS), including maintenance, repair, and overhaul. Three of the four largest Canadian ISS procurement contracts are being completed in Nova Scotia.

Cyber **Security**

A growing list of companies such as Track Group Analytics, opportunities within integrated sectors. Ping Identity, and Citco are working in this sector to undertake R&D activities, outsourcing services, and offer cyber security as a service. Additionally, the military's East Coast intelligence centre is located in Halifax. A wide range of expertise translates into a full ecosystem.



Sonar & Sensing

Nova Scotia has a large concentration of ocean tech companies involved in acoustics, sensors, and instrumentation - a great opportunity for collaboration and partnerships.

Training & Simulation

Strong and diversified cluster supported by the most competitive Interactive Digital Media Tax Credit in Canada.

NOVA SCOTIA SAN FRANCISCO

Strategic Location

Nova Scotia's time zone is exactly halfway between San Francisco and London, which makes it perfect for global operations in the tech industry.

A Place to Address **Offset Commitments**

10 research-driven universities, multiple world-class research institutions, and a competitive tax credit make Nova Scotia one of the best places in Canada to conduct R&D and address offset commitments.

Competitive Costs

Halifax, Nova Scotia's aerospace and defence business costs are significantly lower than most other jurisdictions, according to KPMG.

According to fDi magazine, Halifax, Nova Scotia ranks #1 for the lowest cost of living and #1 for the highest quality of living over 11 major cities around the world.

Highest Concentration of Military Assets

Nova Scotia is a natural hub for defence activity with the highest concentration of military assets of any province in Canada. It also has the largest concentration of defence spending, a robust supply chain, and opportunities within integrated sectors.



NOVA SCOTIA





Learn more about Nova Scotia's Aerospace and Defence sector at novascotiabusiness.com/defence